

## PATIENT INFORMATION

Date: \_\_\_\_\_

☐ New Patient ☐ Update

Patient: \_\_\_\_\_  
Last First MI Preferred

☐ Male ☐ Female ☐ Child\* ☐ Student\*\* ☐ Single ☐ Married ☐ Divorced ☐ Widowed

\*If child, provide Parent/Guardian name(s) below:

\*\*If student, please complete: ☐ Full-Time ☐ Part-Time

Parent/Guardian Name(s) \_\_\_\_\_

School/Location \_\_\_\_\_

Patient Date of Birth: \_\_\_\_\_ Patient SSN: \_\_\_\_\_

Address: \_\_\_\_\_ Work: \_\_\_\_\_

Address Line 1

Cell: \_\_\_\_\_

Address line 2

Other: \_\_\_\_\_

City

State

ZIP Code

Pager: \_\_\_\_\_

E-Mail: \_\_\_\_\_ FAX: \_\_\_\_\_

Referral? ☐ YES ☐ NO Referred by: \_\_\_\_\_

## Emergency Information

In case of emergency, please provide information for the nearest relative or designated contact person not at the patient's address:

\_\_\_\_\_  
Name Relationship

Telephone: \_\_\_\_\_

## Insurance Information

Subscriber: \_\_\_\_\_  
Last First MI Preferred

Subscriber Date of Birth: \_\_\_\_\_ Subscriber SSN: \_\_\_\_\_

Subscriber Employer: \_\_\_\_\_ Patient Relationship to subscriber:  
☐ Self ☐ Spouse ☐ Child ☐ Other

Primary Insurance Carrier: \_\_\_\_\_

Group / Policy No.: \_\_\_\_\_ ID No.: \_\_\_\_\_

Address: \_\_\_\_\_ Tel: \_\_\_\_\_

Address Line 1

Toll-Free: \_\_\_\_\_

Address line 2

FAX: \_\_\_\_\_

City

State

ZIP Code

Secondary Insurance Carrier: \_\_\_\_\_

Group / Policy No.: \_\_\_\_\_ ID No.: \_\_\_\_\_

Address: \_\_\_\_\_ Tel: \_\_\_\_\_

Address Line 1

Toll-Free: \_\_\_\_\_

Address line 2

FAX: \_\_\_\_\_

City

State

ZIP Code

## Employment Information

Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_

Address: \_\_\_\_\_ Work: \_\_\_\_\_  
*Address Line1*

\_\_\_\_\_ Cell: \_\_\_\_\_  
*Address line 2*

\_\_\_\_\_ Other: \_\_\_\_\_  
*City State ZIP Code*

E-Mail: \_\_\_\_\_ Pager: \_\_\_\_\_

FAX: \_\_\_\_\_

## Previous Dentist Information

Dentist: \_\_\_\_\_ Telephone: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

*City State ZIP Code*

Reason for changing: \_\_\_\_\_

## Dental History

Oral Health: ☐ Excellent ☐ Good ☐ Fair ☐ Poor

Date of Last Dental Visit: \_\_\_\_\_ Treatment Type: \_\_\_\_\_

- ☐ Y ☐ N Are you currently having dental discomfort? If yes, explain: \_\_\_\_\_
- ☐ Y ☐ N Any unhappy / unpleasant dental experiences? If yes, explain: \_\_\_\_\_
- ☐ Y ☐ N Any injuries to mouth/teeth/head? If yes, explain: \_\_\_\_\_
- ☐ Y ☐ N Any missing teeth other than wisdom teeth or orthodontic extractions?
- ☐ Y ☐ N Have missing teeth been replaced?
- ☐ Y ☐ N Orthodontic appliances now or in the past?
- ☐ Y ☐ N Gums bleed when brushing or flossing?
- ☐ Y ☐ N Concerned about gum disease? History of gum disease? ☐ Y ☐ N
- ☐ Y ☐ N Any concerns about the appearance of your teeth?
- ☐ Y ☐ N Does it hurt to bite or chew?
- ☐ Y ☐ N Do you clench or grind your teeth? If so, do you wear a night guard or splint? ☐ Y ☐ N
- ☐ Y ☐ N Do you want to become a regular continuing care patient in our practice?
- ☐ Y ☐ N Do you want your mouth properly restored and pain free?
- ☐ Y ☐ N Does any type of dental treatment make you nervous? If yes, please explain below:
- \_\_\_\_\_

The most important concerns regarding my dental treatment are: \_\_\_\_\_

What factors are the most important for your satisfaction with our office? \_\_\_\_\_

Any comments: \_\_\_\_\_

### Child/Minor parents please answer the following questions:

- ☐ Y ☐ N Any mouth habits (thumb sucking, nail biting, mouth breathing, nursing/bottle habits, pacifier, etc.)
- \_\_\_\_\_
- ☐ Y ☐ N Any unusual speech habits? If yes, explain: \_\_\_\_\_
- ☐ Y ☐ N Any lost teeth? If yes, list: \_\_\_\_\_
- ☐ Y ☐ N Does the patient receive assistance with brushing and flossing? If yes, how often?
- \_\_\_\_\_

## Primary Physician Information

Physician: \_\_\_\_\_ Telephone: \_\_\_\_\_

Clinic / Facility: \_\_\_\_\_

## Medical History

General Health: ☐ Excellent ☐ Good ☐ Fair ☐ Poor

☐ Y ☐ N Under a physician's care now?

☐ Y ☐ N Any hospitalization in the past 5 years? \_\_\_\_\_

☐ Y ☐ N Any serious illness/surgeries? \_\_\_\_\_

☐ Y ☐ N Use tobacco in any form? If yes, type: \_\_\_\_\_

☐ Y ☐ N Is pre-medication required before dental visits due to heart condition of artificial joint?

☐ Y ☐ N Taking any prescription or daily OTC medications/drugs? If yes, list details in the medication section.

**Female Patients:** ☐ Y ☐ N Currently nursing? ☐ Y ☐ N Currently pregnant? Due Date: \_\_\_\_\_

Do you know of any reason why routine dental procedure might pose a risk to you, our staff, or other patients? ☐ Y ☐ N

If yes, please describe: \_\_\_\_\_

Is there anything important about your medical condition we have not asked? ☐ Y ☐ N If yes, please describe: \_\_\_\_\_

**All patients:** Do you have, or have ever had any of the following? (check all that apply):

- |   |  |  |  |  |
|---|--|--|--|--|
| <input type="checkbox"/> Acid Reflux            | <input type="checkbox"/> Autism/Asperger's   | <input type="checkbox"/> Dizziness/Fainting      | <input type="checkbox"/> Kidney Disease            | <input type="checkbox"/> Rheumatic Fever   |
| <input type="checkbox"/> ADHD                   | <input type="checkbox"/> Bleeding Disorder   | <input type="checkbox"/> Epilepsy/Seizures       | <input type="checkbox"/> Liver Problems            | <input type="checkbox"/> Sinus Problems    |
| <input type="checkbox"/> AIDS                   | <input type="checkbox"/> Bulimia             | <input type="checkbox"/> Frequent Ear Infections | <input type="checkbox"/> Mitral Valve Prolapse     | <input type="checkbox"/> Stroke            |
| <input type="checkbox"/> Anemia                 | <input type="checkbox"/> Cancer/Malignancy   | <input type="checkbox"/> Frequent Headaches      | <input type="checkbox"/> Mononucleosis             | <input type="checkbox"/> Thyroid Condition |
| <input type="checkbox"/> Anorexia               | <input type="checkbox"/> Cerebral Palsy      | <input type="checkbox"/> Hearing Problems        | <input type="checkbox"/> Pacemaker                 | <input type="checkbox"/> Tuberculosis      |
| <input type="checkbox"/> Artificial Heart Valve | <input type="checkbox"/> Chemical Dependency | <input type="checkbox"/> Heart Attack            | <input type="checkbox"/> Psychiatric Treatment     | <input type="checkbox"/> Ulcers            |
| <input type="checkbox"/> Artificial Joints      | <input type="checkbox"/> Chicken Pox         | <input type="checkbox"/> Heart Murmur            | <input type="checkbox"/> Radiation/Chemo           | <input type="checkbox"/> Veneral Disease   |
| <input type="checkbox"/> Arthritis              | <input type="checkbox"/> Convulsions         | <input type="checkbox"/> Hepatitis               | <input type="checkbox"/> Respiratory Disease       |  |
| <input type="checkbox"/> Asthma                 | <input type="checkbox"/> Diabetes            | <input type="checkbox"/> High Blood Pressure     | <input type="checkbox"/> Other - please list _____ |  |

**All patients:** Are you ALLERGIC to or have you ever had any reaction to the following? (Check all that apply):

- |   |                                  |   |   |                                       |
|---|----------------------------------|---|---|---------------------------------------|
| <input type="checkbox"/> Aspirin            | <input type="checkbox"/> Codeine | <input type="checkbox"/> Lactose Intolerance    | <input type="checkbox"/> Sleeping Pills         | <input type="checkbox"/> Other: _____ |
| <input type="checkbox"/> Anesthetic - Local | <input type="checkbox"/> Dairy   | <input type="checkbox"/> Metal Sensitivity      | <input type="checkbox"/> Sulfa Drugs            | _____                                 |
| <input type="checkbox"/> Barbiturates       | <input type="checkbox"/> Latex   | <input type="checkbox"/> Nitrous Oxide Sedation | <input type="checkbox"/> Penicillin/Antibiotics | _____                                 |

## Medication Information

**All patients:** Are you currently taking any of the following? (check all that apply):

- |  |   |  |   |
|--|---|--|---|
| <input type="checkbox"/> Antibiotics/Sulfa Drugs         | <input type="checkbox"/> Antihistamines/Allergy   | <input type="checkbox"/> Daily Aspirin       | <input type="checkbox"/> Blood Pressure Medications |
| <input type="checkbox"/> Blood Thinners                  | <input type="checkbox"/> Cancer/Chemo Medications | <input type="checkbox"/> Cortisone/Steroids  | <input type="checkbox"/> Heart Medication /Digitals |
| <input type="checkbox"/> Insulin                         | <input type="checkbox"/> Nitroglycerin            | <input type="checkbox"/> Oral Contraceptives | <input type="checkbox"/> Osteoporosis Medications   |
| <input type="checkbox"/> Other Diabetic Medications      | <input type="checkbox"/> Recreational Drugs       | <input type="checkbox"/> Thyroid Medications | <input type="checkbox"/> Tranquilizers              |
| <input type="checkbox"/> Other (please list below) _____ |   |  |   |

Drug Name	Dosage	Reason Prescribed

## Financial Guidelines

We are committed to providing you with the best care possible to achieve total oral health. In order to achieve these goals, we need your assistance and your understanding of our financial guidelines.

### Insurance

We accept all major dental insurance payments, however we may not be an in network provider for your plan. If we are not an in network provider, review your plan details, as in many cases insurance reimbursement is very similar.

- **We are only accepting PPO insurance plans** \_\_\_\_\_  
*Initial*
- It is the patient's responsibility to know and understand their insurance coverage. Many insurance companies are excluding certain dental procedures or downgrading procedures to a lesser reimbursement level. Please understand, that we do our best to keep our patients updated with their insurance coverage but **NO ESTIMATE IS A GUARANTEE OF PAYMENT.** Patients are responsible for all charges not paid by your insurance. \_\_\_\_\_  
*Initial*
- **Minors must be accompanied by a parent or legal guardian.** If the parents are separated or divorced, the person accompanying the minor will be responsible for co-payment at the time of service.

### Payments

- **Payment portion or patient co-pay is due at the time services are rendered** - unless prior financial arrangements have been made
- **Payment Information:**
  - Credit cards are accepted (Visa, MasterCard, Discover)
  - Various financing options with Care Credit® 0% for 6 or 12 months
- **Balances left over 90 days** may be turned over to our collection agency if alternative payments have been made.

### Short Cancelled / Missed Appointments

WE REQUIRE 24 HOUR NOTICE FOR ANY CANCELLATION.  
A \$100 FEE WILL BE CHARGED TO YOUR ACCOUNT FOR FAILURE TO COMPLY.

\_\_\_\_\_  
*Initial*

By signing below I acknowledge that I have read and understand the guidelines above.

Signature \_\_\_\_\_

Date: \_\_\_\_\_

## Patient Consent - Payment Authorization - Signature on File

To the best of my knowledge, all of the preceeding answers are correct. If I have any changes in my health status or if my medication changes, I shall inform the dentist and staff at the next appointment without fail.

I herby authorize Dr. Kusz Dental Center fo the dental benefits otherwise payable to me.

I hereby authorize Dr. Kusz Dental Center to release any information concerning my health or dental care, advice, treatment or supplies provided. This information is to be used in administering dental claims and/or discussing treatment options with other dental professionals.

I understand and agree that (regardless of my insurance status) I am ultimately responsible for the balance of my account for any professional services rendered.

By signing below I acknowledge that I have read and understand the statements mentioned above.

Signature \_\_\_\_\_

Date: \_\_\_\_\_

Print Name: \_\_\_\_\_

## Acknowledgement of Privacy Practices

My signature confirms that I have been informed of my rights to privacy regarding my protected personal and health information, under the Health Insurance Portability & Accountability Act of 1996 (HIPAA). I understand the terms in which my personal health and identification information may be used.

I have been informed of my dental provider's Notice of Privacy Practices containing a more complete description of the uses and disclosures of my protected health information. I have been given the right to review and receive a copy of such Notice of Privacy Practices.

I understand that my dental provider has the right to change the Notice of Privacy Practices and that I may contact this office at the address above to obtain a current copy of the Notice of Privacy Practices.

I understand that I may request in writing that you restrict how my private information is used or disclosed to carry out treatment, payment or health care operations and I understand that you are not required to agree to my requested restrictions, but if you do agree then you are bound to abide by such restrictions.

Signature \_\_\_\_\_ Date: \_\_\_\_\_

Print Name: \_\_\_\_\_

Relationship to Patient: ☐ Adult Patient ☐ Parent ☐ Guardian ☐ Other

Please list any dependent children under the age of 18 also covered by this acknowledgement:

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- ☐ I give permission for the following communication to be used by Dr. Kusz Dental Center:
- ☐ Cell Phone ☐ Text Message Reminders Permitted ☐ Work ☐ Email ☐ Home Phone
- ☐ I am granting permission for Dr. Kusz Dental Center to disclose their identity to anyone who may answer my home, work or cell phone
- ☐ I am granting permission for Dr. Kusz Dental Center to leave a message with any person who may answer my phone or on my voicemail of the following numbers:
- ☐ Home Phone ☐ Cell Phone ☐ Work Phone ☐ None - Please just ask for a call back
- ☐ Other \_\_\_\_\_

I would like to give permission for the following person(s) to have access to personal information including but not limited to appointments, treatment, and billing of myself and any dependent children listed below:

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## For Office Use Only

We were unable to obtain the patient's written acknowledgement of our Notice of Privacy Practices due to the following reason:

- ☐ The patient refused to sign ☐ Communication barriers ☐ Emergency situation
- ☐ Other - please list: \_\_\_\_\_